



Construction Management & Builders, Inc.

****cm&b PRE-QUALIFICATION QUESTIONNAIRE****

Please fill out and email to bids@cmbteam.com or fax to (781) 246-9404.

Incomplete applications will be rejected.

Date: _____

1) GENERAL COMPANY INFORMATION

Company Name _____

Mailing Address _____

Physical Address (if different from Mailing Address) _____

Phone () _____ - _____

Fax () _____ - _____

Website Address _____

2) CONTACT INFORMATION

Primary Contact

Name _____ Title _____

Cell () _____ - _____ Email _____

Estimating Contact (person to receive all bid invitation letters)

Name _____ Title _____

Cell () _____ - _____ Email _____

Accounting Contact

Name _____ Title _____

Cell () _____ - _____ Email _____

3) GEOGRAPHIC AREA

Please check off the state(s) you are licensed to work in. cm&b will invite you to bid the projects within the region(s) you specify.

- | | | |
|---|---|---|
| <input type="checkbox"/> NJ - Union (northern) | <input type="checkbox"/> MA – Northeast Open Shop | <input type="checkbox"/> ME – Open Shop |
| <input type="checkbox"/> NJ - Open Shop | <input type="checkbox"/> MA – Southern Open Shop | <input type="checkbox"/> NH – Open Shop |
| <input type="checkbox"/> NY - Long Island Open Shop | <input type="checkbox"/> MA – Western Open Shop | <input type="checkbox"/> RI – Open Shop |
| <input type="checkbox"/> NY - Westchester Open shop | <input type="checkbox"/> MA – Boston Union | |
| <input type="checkbox"/> NYC - Union | <input type="checkbox"/> CT – Northern Open Shop | |
| <input type="checkbox"/> NYC - Open Shop | <input type="checkbox"/> CT – Southern Open Shop | <input type="checkbox"/> Other _____ |

Building Results...

75 Sylvan Street, Building C | Danvers, MA 01923 | t. 781 246 - 9400 | f. 781 246 - 9401

www.cmbteam.com



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4) **TRADE(S) PERFORMED**

Trade(s) performed by company _____

5) **MEMBERSHIPS / AFFILIATIONS / CLASSIFICATIONS**

Current Labor Affiliation:

- Open Shop
- Union

Classification:

- WBE (Women’s Business Enterprise)
- MBE (Minority Business Enterprise)
- Other: _____

6) **BONDING CAPACITY**

Bondable? Yes _____ No _____ Single limit \$ _____ Aggregate Limit \$ _____

Bonding Company Name _____ Current Surety Rating by AM Best _____

7) **INSURANCE REQUIREMENTS**

Are you able to meet our insurance requirements? (see attached) Yes _____ No _____
Certificate of insurance must be provided prior to start of work.

8) **COMPANY TYPE AND DETAILS**

- Corporation Partnership Sole Proprietorship

Date of Incorporation / # of Years in Business Under Current Name _____

Number of Employees Office: _____ Field: _____ Shop: _____

9) **BANK AND CREDIT REFERENCES**

Bank Reference Name, Contact and Phone _____

Credit Reference Name, Contact and Phone _____

10) **SAFETY INFORMATION**

E.M.R. (Experience Modification Rate) for current year and last 3 years (mandatory to fill in – inquire with your insurance company):

_____	_____	_____	_____	Incident Rate for the last 3 years:	_____	_____	_____
(2017)	(2016)	(2015)	(2014)		(2017)	(2016)	(2015)

Qualifications of field personnel (i.e. 10 hour OSHA, 30 hour OSHA, First Aid/CPR)

Is competent person certified? Yes _____ No _____

11) **HISTORY WITH cm&b**

Have you ever worked with cm&b? Yes _____ No _____ If Yes, list most recent projects:



How did you learn about cm&b? _____

12) LIST OF PROJECTS

Please list major projects over the last 3 years (project name, location, description of work performed, GC, contract value).

- 1. _____
2. _____
3. _____
4. _____
5. _____

13) SUBLETTING AND ASSIGNMENT

Do you use contracted personnel? Yes _____ No _____ Do you use second tier subcontractors? Yes _____ No _____

Subcontractor shall neither assign the subcontract nor subcontract all or any portion of the work without the written consent of cm&b. Further, subcontractor shall not assign any amounts due or to become due hereunder without the written consent of cm&b.

14) ANNUAL SALES

Table with 5 columns: Year, Annual Sales, Largest Single Project, Project Name, GC / CM. Rows for 2015, 2014, 2013.

15) PERFORMANCE AND CLAIM HISTORY

Has company ever failed to complete a contract? Yes _____ No _____ If Yes, please explain _____

Has company ever defaulted on or been declared in default of a contract? Yes _____ No _____ If Yes, please explain _____

Has company ever been terminated? Yes _____ No _____

Has company ever been involved in bankruptcy or re-organization? Yes _____ No _____ If Yes, please explain _____

Are there or have there been any claims or suits (including arbitration or administrative proceedings) by or against company in relation to performance or compliance with applicable laws on a construction project, either pending or resolved within the last (5) years? Yes _____ No _____ If Yes, describe on a separate page.

Are there any pending or unpaid debts or judgments against company? Yes _____ No _____

Has company or any principals ever been debarred from bidding any State or Federal public construction work? Yes _____ No _____ If Yes, please explain _____

Has company or any of its principals ever been convicted of or entered a plea of guilty or no lo contendre for criminal violations relating to, or arising out of its business or the bidding or performance of a construction project. Yes _____ No _____ If Yes, please explain _____



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Has company or any of its principals ever been found civilly liable for any criminal offense or civil action involving embezzlement, forgery, bribery, falsification or destruction of records, receipt of stolen property, collusion, antitrust or other similar offenses arising out of its business, bidding or performances of a construction job? Yes _____ No _____

If Yes, please explain _____